

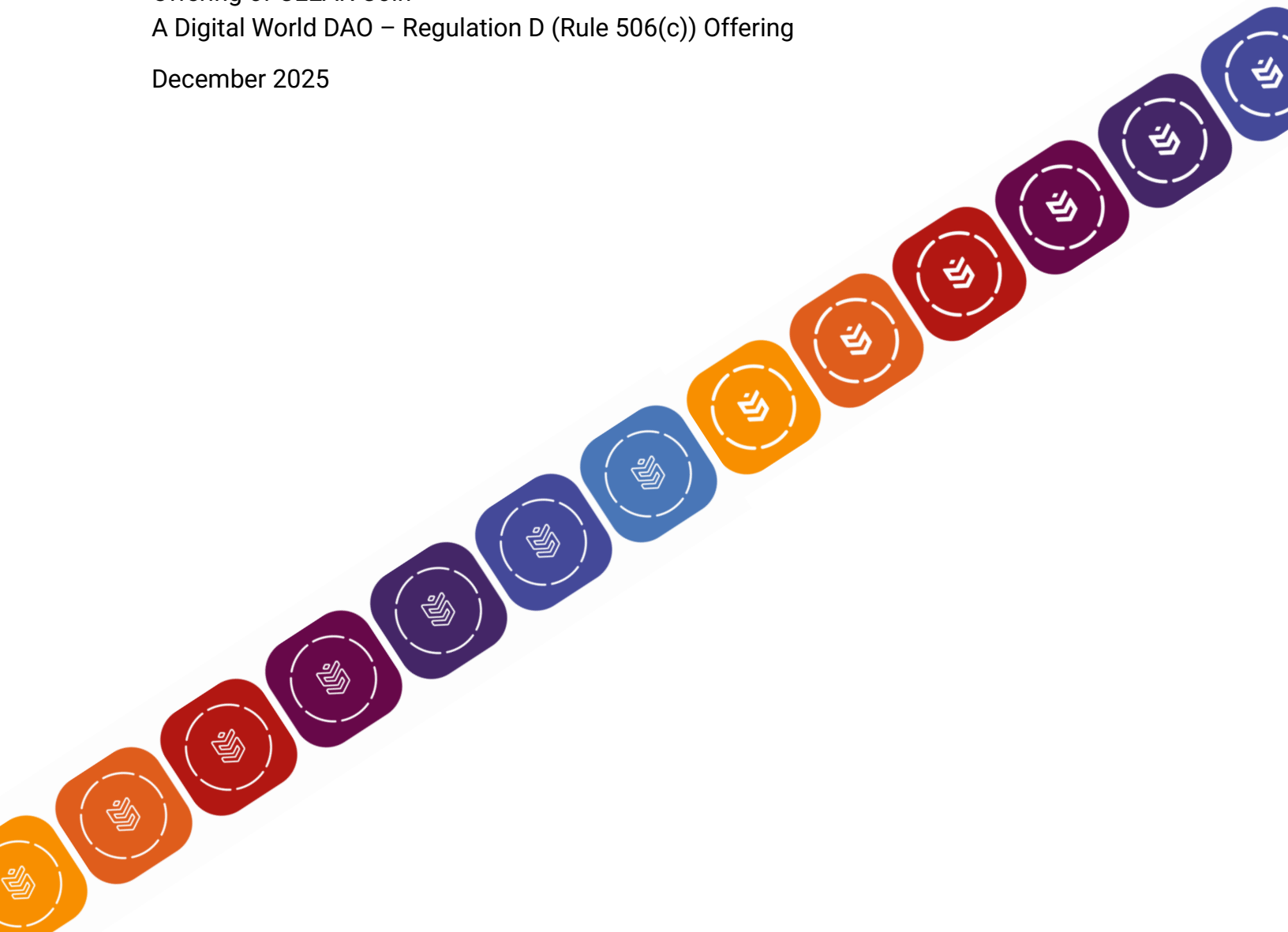
CONFIDENTIAL CLEAR COIN VALUATION

CLEARCOMPANIES

Offering of CLEAR Coin

A Digital World DAO – Regulation D (Rule 506(c)) Offering

December 2025



Key Components of CLEAR Coin Valuation

The valuation of CLEAR Coin is asset-backed and derived from its share of five interconnected projects, as outlined in the memorandum:

1. 10% Ownership in ClearCommunity (CLEAR Token)
2. 10% Ownership in ClearCenter (DATA Token)
3. 10% Ownership in ClearHoldings (METAL Token)
4. 10% Ownership in ClearCellular (PHONE Token)
5. 10% Ownership in ClearSoftware (APPS Token)

Additionally, 50% of CLEAR Coin's allocation is reserved for external ownership, contributing to long-term scalability and ecosystem incentives.

Step 1: Assessing the Value of Underlying Assets

The initial value of CLEAR Coin is tied to the current and projected value of the five projects that collectively account for 50% of its equity-backing. Here's a breakdown:

1. ClearCommunity (10% Ownership in CLEAR Token)

- ClearCommunity currently has over 14,000 token holders with its ecosystem designed to disrupt social platforms, global marketplaces, and digital identity management.
- Current Estimated Market Cap: \$150M (based on CLEAR Token demand and user growth)
- 10% Ownership via CLEAR Coin: \$15M

2. ClearCenter (10% Ownership in DATA Token)

- ClearCenter provides decentralized data monetization tools. As privacy becomes increasingly critical, demand for such platforms is projected to rise.
- Projected Value of DATA Token Ecosystem (2025): \$200M (accounts for partnerships with privacy-driven enterprises)
- 10% Ownership via CLEAR Coin: \$20M

3. ClearHoldings (10% Ownership in METAL Token)

- METAL Token is backed by real-world reserves of gold and silver. Given the current prices of these metals and rising demand for stability within tokenized assets:
 - Gold-backed Assets: \$50M
 - Silver-backed Assets: \$25M
- Total METAL Token System Value: \$75M
- 10% Ownership via CLEAR Coin: \$7.5M

4. ClearCellular (10% Ownership in PHONE Token)

- ClearCellular focuses on secure decentralized communication tools, including the proprietary Clear Phone.
- Estimated Market Value (2025): \$150M (with assumptions of early adoption and operational scalability)
- 10% Ownership via CLEAR Coin: \$15M

5. ClearSoftware (10% Ownership in APPS Token)

- Decentralized productivity tools are increasingly important in light of global business trends emphasizing privacy and remote work.
 - Projected Total Value (2025): \$100M
 - 10% Ownership via CLEAR Coin: \$10M
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Step 2: Summing Asset Value

Based on these estimates, the total contributed value of the five projects is as follows:

Project	10% Value Contribution to CLEAR Coin
ClearCommunity	\$15M
ClearCenter	\$20M
ClearHoldings	\$7.5M
ClearCellular	\$15M
ClearSoftware	\$10M

Total Backed Value from Portfolio: \$67.5M

NOTE: All values are estimates and have not been fully audited.

Step 3: Adjusting for External Ownership (50%)

Since 50% of CLEAR Coin's equity-back is derived from external ownership, funds raised by contributors (e.g., investors, developers, adopters) will significantly increase the valuation. Assuming Raise Goals:

- Yearly Raise Target: \$100M
- 50% of equity is reserved for various future contributions, projected at operational milestones.

Thus, after raising 100% of its yearly funding goals, CLEAR Coin's total realignment value would scale upwards significantly, anchoring its portfolio + new external funding participation commitments.

Step 4: Setting the Initial Pricing

From Step 3, we calculated the backed value from the portfolio assets at \$67.5M. Additionally, 50% of CLEAR Coin's value is tied to external ownership and future contributions, such as funding raises, developer incentives, and adoption growth.

If ClearCompanies achieves its annual raise target of \$100M, this significantly boosts the ecosystem's valuation.

Adjusting for External Ownership Contributions:

- Total backed asset value from 50% portfolio ownership: \$67.5M
 - Yearly external raise target (50% ownership): \$100M
 - Target Aggregate Value (Year 1):
 $\$67.5\text{M (portfolio assets)} + \$100\text{M (external raises)} = \167.5M
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Step 5: Determining Total Initial CLEAR Coin Supply

To calculate the price per CLEAR Coin, we need to establish the total supply of CLEAR Coins at launch. Assume the following for initial supply metrics:

- Total CLEAR Coin Supply: 100,000,000 Coins (fixed total supply, including reserve allocations for external ownership and incentives).

This supply includes:

- 50% reserved for external ownership (50,000,000 Coins).
 - 50% allocated to holders and portfolio asset backing (50,000,000 Coins).
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Step 6: Establishing the Initial Coin Value

Using the total initial valuation of the ecosystem and total CLEAR Coin supply, we can estimate the value per coin at the time of issuance:

Initial Valuation Estimate:

- Total Valuation: \$167.5M (Year 1 aggregate valuation)
- Initial Coin Supply: 100,000,000 Coins

Price Per CLEAR Coin:

$\$167.5\text{M} \div 100,000,000 \text{ Coins} = \$1.68 \text{ per CLEAR Coin}$

Step 7: Projecting Future Value

The value of CLEAR Coin will grow as the ecosystem matures and more funds are raised via external ownership while the core portfolio projects increase in value. Below are estimated future valuations based on projections:

Yearly Growth Projections (Assume 20% annual growth in valuation):

- Year 2 Valuation:
 $\$167.5\text{M} \times 1.2 = \201M
New Coin Price:
 $\$201\text{M} \div 100,000,000 \text{ Coins} = \2.01 per coin
 - Year 3 Valuation:
 $\$201\text{M} \times 1.2 = \241.2M
New Coin Price:
 $\$241.2\text{M} \div 100,000,000 \text{ Coins} = \2.41 per coin
 - Year 5 Valuation:
 $\$167.5\text{M} \times (1.2^5) = \414.7M
New Coin Price:
 $\$414.7\text{M} \div 100,000,000 \text{ Coins} = \4.15 per coin
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Summary

Based on this analysis:

1. Initial Value of CLEAR Coin:

\$1.68 per coin at the time of issuance (2025).

2. Future Projections:

CLEAR Coin's value could grow annually based on both portfolio growth and external contribution targets:

- Year 2: \$2.01 per coin
- Year 3: \$2.41 per coin
- Year 5: \$4.15 per coin

3. Key Drivers of Value:

- Portfolio growth from ClearCommunity, ClearCenter, ClearHoldings, ClearCellular, and ClearSoftware.
- Successful annual raises tied to external ownership, with a projected \$100M raised annually to support project development and expansion.

